ETNO ANNUAL REPORT 2022

MEMBERSHIP

MEMBERS



OBSERVERS



COUNTRIES





Administrative October General Committee Assembly in Skopje (3 meetings in 2022) (North Macedonia)

WORKING GROUPS

10 **WORKING GROUPS**



TASK FORCES



28 **MEETINGS ORGANISED**



ETNO organised:



EVENTS

BIG EVENTS

with partners such as Politico and Financial

DEBATE on the EU Internet

THEMATIC EVENTS (State of Digital 2022 presentation, WACC, Transatlantic Tech

partnerships, Data Act) **FINAL EVENT**

for the Digital Upskilling for All (DUFA) project



ANNIVERSARY RECEPTION



In total, these events brought more than:



SPEAKERS

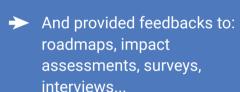
1000 **IN-PERSON GUESTS**

1600 **ONLINE ATTENDEES**

ETNO'S IDEAS MACHINE

- In 2022 ETNO produced:
- **POSITION PAPERS AND REPORTS**
- **PRESS RELEASES AND BLOGPOSTS**





TOP REPORTS



proposal on European telecom operators

Efficiencies in telecommunication network cooperations and mergers

Study on the impact of the Data Act

- Europe's internet ecosystem: socioeconomic benefits of a fairer balance between tech giants and telecom <u>operators</u>
- State of Digital Communications 2022

POLICY INITIATIVES IN 2022

- Strengthening policies to promote investment in very high capacity networks
- Shaping Europe's digital ecosystem and finding a fairer balance between tech giants and telcos
- Contributing to the debate on tech and telecom innovation trends, like Open RAN and edge computing
- Investigating the impact of the Data Act proposal on telecom operators
- Raising awareness on the environmental impact of digital solutions, as a key partner of the **European Green Digital Coalition** (including three official meetings)

Thinking beyond the WACC - the investment

hurdle rate and the seesaw effect





COUNCIL OF EUROPE

INSTITUTIONAL OUTREACH AND ENGAGEMENT

In 2022 ETNO met with:

DIFFERENT EUROPEAN COMMISSION DGs (CNECT, SG, GROW, EEAS)

MEETINGS with MEPs and their cabinets

DIFFERENT EU MS REPRESENTATIONS (Belgium, Bulgaria, Czechia, Italy, Romania, Sweden, Lithuania, Finland, Spain, Ireland, Portugal,

EU AGENCIES (BEREC, ENISA)

INTERNATIONAL GOVERNMENTAL OUTREACH (United States, United Kingdom, Moldova)

COMMISSIONERS (Vestager, Breton)



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